

12TH M & A INTERNATIONAL LAWYERS CONFERENCE

The 12th M&A International Lawyers Conference will be hosted in Milan this year. We will offer a broad range of highly qualified speakers from different countries. The speakers will explain, on the one hand, specific particularities of their respective national laws to be taken into consideration when dealing with transactions involving their jurisdictions and, on the other hand, particularities with regard to specific questions raised in the course of M&A deals. Some of the presenters will focus more on cases they have dealt with and others will give you a broader outline of trends and developments.

As at the previous Conferences, we have arranged for some highlights to relax and to enjoy after the formal part of the Conference, which will give you the possibility to speak to each other offering a forum to present yourself to the other participants.

We hope that you are free to accept this invitation and that you will join us for the 2016 Conference.

We look forward to seeing you in Milan from 21st to 23rd October 2016.



Dr. Andreas Lachmann



Ariane Rauber

Your Hosts:

RWP Consult GmbH, Düsseldorf, www.rwp.de
PALMER Studio Legale, Milan, www.palmer-legal.com



PROGRAM

Friday, 21st October 2016

13.00 - 14.00

Welcome and Lunch

at Hotel NH Collection President, Milan

Dr. Andreas Lachmann, RWP
Ariane Rauber, PALMER

14.15 - 15.00

The Difference between Locked Box and Closing Balance Sheet at Imbursement

Ms. Camilla Magnus
Advokatfirmaet Selmer DA (Norway)

15.05 - 15.50

Overview on how M&A Transactions in France may be impacted by Employees' Rights: Yes, one can still do a Good Deal in France!

Mr. Matthieu Bringer, Guillemin Flichy Avocats (France)

16.00 - 16.30 **Coffee Break**

16.30 - 17.15

M&A Insurances which has been a Growing Trend in the Nordic Countries in Recent Years

Mr. Kristian Ford and Mr. Magnus Hedsund
Advokatfirman Vinge KB (Sweden)

17.20 - 18.00

Distressed M&A in Brazil

Ms. Evy Marques
Felsberg Advogados (Brazil)

19.30 - 20.30

Pick up at Hotel NH Collection President
Cocktail at the office of
PALMER Studio Legale, Milan

20.45

Dinner and live music at Cantina della Vetra, Milan

Saturday, 22nd October 2016

10.00 - 10.15

Welcoming attendees

at Hotel NH Collection President

PROGRAM

10.15 - 10.55

TTIP

Dr. Friedrich Rosenfeld
Hanefeld Rechtsanwälte (Germany)

11.00 - 11.30 **Coffee Break**

11.35 - 12.15

Foreign Investments in France: Alstom Decree and Economic Patriotism

Ms. Cécilia Della Berta, adven Avocats (France)

12.20 - 13.00

The Development of European Corporate Law - an Overview and Selected Aspects

Dr. Christian Temmel, DLA Piper Weiss-Tessbach (Austria)

13.00 - 14.00 **Standing Buffet**

14.05 - 14.45

Invest in the UAE ahead of the 2020 World Expo

Mr. Frederic Wapler
Amereller Legal Consultants (Dubai)

14.50 - 15.30

When Things get Tough - The Psychology behind Winning in Private and Business Negotiations

Mr. Bengt Eckmann, Arcanis Analysts GmbH (Germany)

16.30 - 17.30

Pick up at Hotel NH Collection President
Guided visit of Leonardo da Vinci's "Last Supper"

19.30 - 20.15

Cocktail at Hotel NH Collection President

20.45

Pick up at Hotel NH Collection President
Dinner at Just Cavalli Café with DJ

SUNDAY, 23rd October 2016

10.00

Pick up at Hotel NH Collection President
Guided walking tour through Milan