



## **Institutional Real Estate Transactions**

- Transaction-related legal advice to a German real estate fund on the acquisition of property and subsequent turn-key development of two office buildings in Barcelona (transaction volume: EUR 105 million);
- Transaction-related legal advice in the purchase carried out by a German fund provider of an emblematic office building in the centre of Madrid rented to the Comunidad de Madrid (the Autonomous Community of Madrid) (transaction volume: EUR 65 million);
- Refinancing of a loan agreement for the purchase of a residential building located on Calle Claudio Coello in Madrid's prime area "Barrio Salamanca" for its restoration and subsequent sale by a German real estate group;
- Transaction-related legal advice in the purchase of property carried out by a major retail company on behalf of a Luxemburg fund: purchase of a shopping centre located in the Basque Country for a price of EUR 48 million;
- Sale and lease back of the registered address of the head offices of a famous German publishing company in Spain for the amount of EUR 13 million;
- Transaction-related legal advice in the mezzanine financing of the purchase of several apartment blocks in Greater Madrid by means of a bond subject to German law. Advice with regard to all aspects of the operation, especially legal due diligence, negotiation of the financing contracts and the corresponding guarantees (mortgage over the property and pledges over corporate shares of the project company as well as rent receivables and personal guarantees);
- Continuous advice to a developer in connection with legal issues concerning real estate, finance in the context of the development and completion of a five-star hotel in Ibiza (transaction volume: EUR 38 million);
- Transaction-related legal advice on the acquisition of the shopping centre Terrassa Plaça in Terrassa (Catalonia) for EUR 62 million by German corporations specialising in capital management, including negotiation of the financing contracts and the corresponding guarantees (mortgage and several pledges);
- Transaction-related legal and tax advice to an open-ended German real estate fund on the acquisition of three logistics warehouses (113,000 m<sup>2</sup>) in



the region of Madrid for a total purchase price of EUR 67 million as well as two logistics warehouses (58,000 m<sup>2</sup>) in Corredor de Henares (Guadalajara, Spain) for a total purchase price of EUR 36 million;

- Transaction-related legal advice to an open-ended German real estate fund on the acquisition of a fully leased shopping centre in Greater Seville even before the completion of the construction work of the shopping centre (transaction volume: EUR 35 million);
- Transaction-related legal and tax advice to a leading company in the sector of chassis technology on the sale of three plots for the construction of a hardware store covering an area of 12,000 m<sup>2</sup> (transaction volume: EUR 7 million);
- Transaction-related legal advice to an open-ended German real estate fund on the acquisition of an office space used as a computer center in Greater Madrid from a Spanish savings bank as well as letting the same space back to the savings bank for a period of 30 years (sale and lease back) (transaction volume: EUR 108 million);
- Transaction-related legal advice in the first purchase of property carried out by a German real estate investment company of the H&M flagship store, Plaza de San Félix Sáenz, Malaga (transaction volume: EUR 24 million), including the financing loan contract with a German bank and the corresponding guarantees (mortgage and pledges over the rent receivables);
- Transaction-related legal advice on the acquisition by a hotel fund managed in Luxemburg of an office building located close to the Madrid-Barajas airport for the purpose of converting it into a hotel with 300 rooms (purchase price EUR 22 million; total volume: EUR 36 million). Furthermore, legal advice was provided and negotiations were carried out regarding the lease agreement for the hotel and the agreement with the general contractor.